

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Debra I. Grassgreen (CA Bar No. 169978) Malhar S. Pagay (CA Bar No. 189289) Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, California 90067 Telephone: 310/277-6910 Facsimile: 310/201-0760 E-mail: dgrassgreen@pszjlaw.com mpagay@pszjlaw.com <input type="checkbox"/> Individual(s) appearing without attorney <input checked="" type="checkbox"/> Attorney(s) for: Richard M. Pachulski, Chapter 11 Trustee	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION	
In re: LAYFIELD & BARRETT, APC, Debtor(s).	CASE NO.: 2:17-bk-19548-NB CHAPTER: 11
	CHAPTER 11 STATUS CONFERENCE REPORT (INITIAL)
	Case Status Conference DATE: September 19, 2017 TIME: 1:00 p.m. COURTROOM: 1545

INSTRUCTIONS TO THE DEBTOR(S)

- (1) **Keep your answers brief but informative** (use continuation sheets if necessary, numbered to match the items in this report).
- (2) **Do not use this form** (a) for later status reports, which should include only short updates, or (b) if the judge presiding over this case requires the use of a different procedure.
- (3) You must file and serve this report **at least 14 days before** the status conference listed above. Serve it on the Office of the United States Trustee and on any parties requesting special notice, or as otherwise directed by the court.
- (4) Failure to follow these instructions may result in dismissal of this case or other sanctions without further notice.

Definitions: "Section" ("§") refers to a section of the Bankruptcy Code, Title 11 of the United States Code (11 U.S.C.); a "Rule" means one of the Federal Rules of Bankruptcy Procedure; "LBR" means the Local Bankruptcy Rules; and other terms have the meanings provided in the Bankruptcy Code, the Rules, and the LBR.

A. OVERVIEW	
1. Bankruptcy Petition	Date filed: <u>08 / 03 / 2017</u>
2. Background and Exit Strategy (discuss all below) <ul style="list-style-type: none"> a. The Debtor's business/employment; b. principal assets/ liabilities (including possible avoidance actions, environmental liabilities, etc.); c. what caused the bankruptcy; d. exit strategy (for resolving the principal financial and legal issues); and e. progress made toward consensual resolution of any disputed issues. <p>Example: "the Debtor owns a four-unit apartment building worth approx. \$ _____, 1st deed of trust approx. \$ _____, 2nd deed of trust approx. \$ _____. The Debtor lives in one unit and is employed as building manager. Two tenants stopped paying rent. Debtor plans to complete evictions, obtain paying tenants, and strip off second deed of trust."</p>	<p>Explain: The Debtor is a personal injury and business litigation law firm that is not continuing to operate. The Debtor's principal assets consist primarily of attorneys' fees incurred in pending and/or settled litigation matters.</p> <p>An involuntary Chapter 7 was commenced on August 3, 2017. The Debtor filed a motion to convert the case to Chapter 11 on August 8, 2017, which was granted on August 11, 2017. The Court ordered the appointment of a chapter 11 trustee on August 21, 2017. The Trustee's first priority is making sure the clients of the Firm have their cases transferred expeditiously to other law firms for representation. Given the Trustee's recent appointment, he and his professionals are in the beginning stages of investigating the Debtor's assets, liabilities and prior business operations.</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
3. Petition Document Compliance <ul style="list-style-type: none"> a. Has the Debtor filed <i>all</i> bankruptcy schedules, the Statement of Financial Affairs ("SOFA"), and <i>all</i> other documents required by 11 U.S.C. § 521, Rule 1007, and LBR 1007-1 (e.g., any tax returns required by 11 U.S.C. § 521 (f), with social security numbers, names of minor children, and other sensitive information blacked out per 11 U.S.C. § 107, § 112, or Rule 9018?); and b. has the Debtor complied with <i>all</i> applicable guidelines established by the U.S. Trustee? <p><input checked="" type="checkbox"/> Yes</p>	<p><input checked="" type="checkbox"/> No (explain): The Debtor has indicated that it is currently preparing its schedules and statements.</p> <p><input type="checkbox"/> See attached continuation page(s).</p>



B. COMMON "FIRST DAY" MATTERS	
<p>1. Cash Collateral Use (11 U.S.C. § 363(c))</p> <p>a. Did the Debtor file a stipulation/motion for use of cash collateral (see local form F 2081-2.1.MOTION.CASH.COLLATERAL) with local form F 4001-2.STMT.FINANCE?</p> <p><input type="checkbox"/> Yes</p> <p>b. Did the court approve the requested use of cash collateral?</p> <p><input type="checkbox"/> Yes (see Order at docket no. _____).</p> <p><input type="checkbox"/> No, there is no cash that any entity can claim as its cash collateral.</p>	<p><input checked="" type="checkbox"/> No, other reason (explain): Advocate Capital has not consented to use of its cash collateral. The Trustee is working to compile a budget and intends to negotiate use of cash collateral. To date, no funds have been turned over to the Trustee.</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>2. Budget motion</p> <p>Has the Debtor filed a budget motion? See Local Form F 2081-2.2.MOTION.BUDGET.</p> <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No, not required by the presiding judge's procedures</p>	<p><input checked="" type="checkbox"/> No, other reason (explain): The Debtor is not an individual.</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>3. Insider compensation and transfers</p> <p>Has the Debtor paid any compensation or made any other transfers after this case was filed to or for the benefit of:</p> <p>(1) Any insider, (2) Any owner, partner, officer, director or shareholder of the Debtor, or (3) Any relative of an insider (as defined in 11 U.S.C. § 101(31))</p> <p>except as permitted per LBR 2014-1 and Form USTLA-12?</p> <p><input checked="" type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (explain):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>4. Automatic stay (11 U.S.C. § 362(c)(3)&(4))</p> <p>Is the Debtor an individual who has had one or more bankruptcy cases dismissed within 1 year before this case was filed?</p> <p><input checked="" type="checkbox"/> No; or</p> <p><input type="checkbox"/> Yes, and, for one qualifying dismissal, the Debtor will have "completed" a hearing to continue the automatic stay within 30 days after this case was filed under § 362(c)(3); or</p> <p><input type="checkbox"/> Yes, and, for two or more qualifying dismissals, the Debtor will have filed a motion to impose the stay within 30 days after this case was filed, under § 362(c)(4). See LBR 4001-2(e), and Local Form F 4001-1.IMPOSE.STAY.MOTION.</p>	<p><input type="checkbox"/> Other (explain):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>



B. COMMON "FIRST DAY" MATTERS	
<p>5. Utilities (11 U.S.C. § 366) (see Local Form F 2081-2.4.MOTION.UTILITIES)</p> <p>Was a utility motion:</p> <p>(1) <i>Filed</i> within 20 days after this case was filed and</p> <p>(2) <i>Set for hearing</i> within 30 days after this case was filed?</p> <p><input type="checkbox"/> Yes</p> <p><input checked="" type="checkbox"/> No, the Trustee has determined that no utility motion is needed</p>	<p><input type="checkbox"/> No, other reason (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

<p>C. LIEN AVOIDANCE <input checked="" type="checkbox"/> Check here and skip this section if the Debtor does NOT contemplate any lien avoidance.</p>	
<p>1. "Lien Stripping"</p> <p>Does the Debtor intend to avoid any unsecured or under-secured liens under 11 U.S.C. § 506 (including motions per <i>In re Lam</i>, 211 B.R. 36 (9th Cir. BAP 1997) ("Lam motions"))?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>2. Judicial Liens (see Local Form F 4003-2.1.AVOID.LIEN.RP.MOTION and 4003-2.2.AVOID.LIEN.PP.MOTION)</p> <p>Does the Debtor intend to avoid any <i>judicial</i> liens under 11 U.S.C. § 522(f)?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

<p>D. PROFESSIONALS (see Local Forms F 2014-1.STMT.DISTINTEREST.PROF (statement of disinterestedness), F 2081-2.5.MOTION.EMPLOY.GEN.COUNSEL, and F 2081-2.5.MOTION.EMPLOY.OTHER)</p>			
Professional's Name	Employment App. Filed	Employment Approved	Type of Employment
Stella Havkin	08/17/17	Pending	11 U.S.C. § 327 Debtor's counsel, for the period of time from the Petition Date to the date of appointment of the Chapter 11 Trustee, (08/21/17)
Pachulski Stang Ziehl & Jones LLP	08/29/17	Pending	11 U.S.C. § 330 - Counsel to the Chapter 11 Trustee

D. PROFESSIONALS (see Local Forms F 2014-1.STMT.DISTINTEREST.PROF (statement of disinterestedness), F 2081-2.5.MOTION.EMPLOY.GEN.COUNSEL, and F 2081-2.5.MOTION.EMPLOY.OTHER)			
<i>Professional's Name</i>	<i>Employment App. Filed</i>	<i>Employment Approved</i>	<i>Type of Employment</i>
<input type="checkbox"/> See attached continuation page(s)			
EXAMPLES: John Doe, Esq.	1/1/2050	1/7/2050	11 U.S.C § 327(a) general bankruptcy counsel
Jane Roe et al., LLP	1/4/2050 to UST, app. to be filed		11 U.S.C. §§ 327(e) & 328(a) (special counsel, contingent fee, contract dispute)
Richard Poe, Accountant	1/3/2050	Pending	11 U.S.C. § 327(a) (accountant)

E. PROPOSED DEADLINES / PROCEDURES	
1. Proofs of claim filing deadline The court will address the deadline to serve a bar date notice at the status conference.	Proposed claims filing bar date: <u>12</u> / <u>18</u> / <u>17</u>
2. Plan of reorganization (or liquidation) The court will address plan-related procedures at the status conference. Debtor should be prepared to discuss time estimates for filing a proposed plan and disclosure statement.	Proposed deadline to file a proposed plan and disclosure statement: ___ / ___ / ___ The Trustee has not had an opportunity to form an opinion on this at this time.
3. Special Plan Procedures Does the Debtor propose special procedures in connection with any plan or disclosure statement, such as a combined hearing on final approval of the disclosure statement and confirmation of the plan (11 U.S.C § 105(d)(2)(B)(vi))? <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).

NOTE TO THE DEBTOR: YOU MUST ANSWER ALL APPLICABLE QUESTIONS ON THE ATTACHED PAGES, which deal with very important but less common issues in Chapter 11 cases, such as more "first day" matters, and cases that might be "single asset real estate" cases, or involve "small businesses," or "health care businesses".

Date: September 5, 2017 Respectfully submitted,

/s/Malhar S. Pagay

Signature of: (1) Debtor's Attorney or (2) Debtor(s)

Attorneys for Richard M. Pachulski, Chapter 11 Trustee

Printed name

PART II: ADDITIONAL QUESTIONS

INSTRUCTIONS: The following matters may not apply in every case, but are very important if they apply to your case. **You must complete every section.**

A. LEASES AND CONTRACTS ☒ **Check here and skip this section** if the Debtor is NOT a party to any unexpired leases or unexpired ("executory") contracts (e.g., if the Debtor is a landlord or a tenant).

NOTE: *This Status Report is a statement of the Debtor's present intention. It is not equivalent to a motion (if one is required).*

1. Lease or contract (describe):

Intention:

- ☐ Reject
☐ Assume
☐ Assume and assign (per 11 U.S.C. § 365)
☒ Other (explain):

Given the Trustee's recent appointment, he and his professionals are in the beginning stages of investigating the Debtor's assets, liabilities and prior business operations. As such, the Trustee has not yet determined whether the Debtor is a party to any unexpired leases or executory contracts.

☐ See attached continuation page(s).

☐ See attached continuation page(s).

2. Lease or contract (describe):

Intention:

- ☐ Reject
☐ Assume
☐ Assume and assign (per 11 U.S.C. § 365)
☐ Other (explain):

☐ See attached continuation page(s).

☐ See attached continuation page(s).

3. Lease or contract (describe):

Intention:

- ☐ Reject
☐ Assume
☐ Assume and assign (per 11 U.S.C. § 365)
☐ Other (explain):

☐ See attached continuation page(s).

☐ See attached continuation page(s).

The Trustee does not yet have copies of all leases and contracts. The Debtor has not turned over physical inventory/records at this time.



B. ADDITIONAL “FIRST DAY” MATTERS <input checked="" type="checkbox"/> Check here and <u>skip this section</u> if there are NO “first day” matters (caution: double-check the types of motions listed below and read LBR 2081-1).	
1. Immediate Payment of Payroll Does the Debtor need to pay prepetition payroll/benefits (see Local Form F 2081-2.3.MOTION.PAYROLL)? <input type="checkbox"/> No, the Debtor does not have employees/qualified independent contractors; or <input checked="" type="checkbox"/> No, the Debtor's workers were paid in full in cash at the time this case was filed.	<input type="checkbox"/> Yes (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
2. Debtor-in-Possession (DIP) Financing Does the Debtor contemplate seeking post-petition financing (11 U.S.C. § 364)? <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
3. Bank Accounts and Cash Management Is the Debtor seeking authority to maintain pre-petition bank accounts, or approval of any other cash management system? <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
4. Extension to File Petition Documents Will the Debtor seek more time to file bankruptcy schedules (“Schedules”) or Statement of Financial Affairs (“SOFA”)? <input type="checkbox"/> No (not necessary)	<input checked="" type="checkbox"/> Yes (<i>explain</i>): The Chapter 11 Trustee will seek a 90-day extension to file schedules and statements <input type="checkbox"/> See attached continuation page(s).
5. Special Noticing procedures Will the Debtor seek to limit notice (or establish special noticing procedures)? <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
6. Customer Deposits Will the Debtor seek authority to honor customer deposits/obligations? <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
7. Reclamation Claims Will the Debtor seek procedures for handling reclamation claims (including claims under 11 U.S.C. §§ 503(b)(9) & 546(c))? <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).

<p>8. Omnibus Hearings Will the Debtor seek regularly scheduled omnibus hearing dates?</p> <p><input checked="" type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>9. Immediate Payment of Taxes Will the Debtor seek authority to pay taxes incurred before this case was filed?</p> <p><input checked="" type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>10. Sale Procedures Does the Debtor contemplate selling assets out of the ordinary course of business (see LBR 6004-1)?</p> <p><input checked="" type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>11. Employee Incentive/Severance Plans Will the Debtor seek to use incentive or severance plans for employees?</p> <p><input checked="" type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>12. Joint Case Administration Will the Debtor seek joint administration of this case with another case?</p> <p><input checked="" type="checkbox"/> No, there is no related case.</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>13. Claims/Noticing Agent Appointment Will the Debtor seek appointment of a claims/noticing agent (see Local Form F 5075-1.1)?</p> <p><input checked="" type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>14. Confidential Information Will the Debtor seek approval of an information access protocol under 11 U.S.C. § 1102(b)(3), or to file documents under seal (see LBR 5003-2(c))?</p> <p><input checked="" type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>15. Special Committees Are special committees needed (e.g., retirees) (11 U.S.C. §§ 1102(a)(2), 1114(d)); or, if this is a small business case, should the court order that no committee be appointed (11 U.S.C. § 1102(d))?</p> <p><input checked="" type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

<p>16. Other First Day Motions Does the Debtor contemplate any other “first day” motions (whether or not listed in LBR 2081-1) - e.g., a “critical vendor” motion?</p> <p><input checked="" type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
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<p>C. CONSUMERS’ CONFIDENTIAL INFORMATION <input checked="" type="checkbox"/> Check here and skip this section if (a) the Debtor does NOT have possession, custody, or control of consumers’ confidential information (e.g., “personally identifiable information” per 11 U.S.C. § 101(41 A)) and (b) that <i>cannot be reasonably disputed</i> (if it could be disputed, explain below).</p>	
<p>1. Privacy Ombudsman Appointment Should a “consumer privacy ombudsman” be appointed (11 U.S.C. § 332)?</p> <p><input type="checkbox"/> Yes</p>	<p><input type="checkbox"/> No (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>2. Costs of Record Maintenance or Destruction How will the Debtor arrange and pay for the maintenance, transfer, or destruction of consumers’ confidential information?</p>	<p><input type="checkbox"/> <i>Explain</i>:</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

<p>D. SINGLE ASSET REAL ESTATE (“SARE”) CASE <input checked="" type="checkbox"/> Check here and skip this section if (a) this is NOT a “single asset real estate” case (11 U.S.C. § 101(51B)) and (b) that <i>cannot be reasonably disputed</i> (if it could be disputed, explain below).</p>	
<p>1. Interest Payments to Secured Creditor(s) Has the Debtor commenced paying postpetition interest to secured creditor(s), at the non-default interest rate, on the value of their interest in the real estate?</p> <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No, but the Debtor will do so within 90 days after the commencement of this case.</p>	<p><input type="checkbox"/> <i>Explain</i>:</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>2. Plan Filing Has the Debtor filed “a plan of reorganization that has a reasonable possibility of being confirmed within a reasonable time” within the meaning of 11 U.S.C. § 362(d)(3)?</p> <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No, but the Debtor will do so within 90 days after the commencement of this case.</p>	<p><input type="checkbox"/> <i>Explain</i>:</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

E. SMALL BUSINESS <input checked="" type="checkbox"/> Check here and skip this section if (a) the Debtor is NOT a "small business debtor" (11 U.S.C. § 101(51D)) and (b) that <i>cannot be reasonably disputed</i> (if it could be disputed, explain below).	
1. Small Business Duty Compliance Has the Debtor complied with <i>all</i> the duties in 11 U.S.C. § 1116 (including but not limited to maintaining adequate insurance and filing its most recent balance sheet, statement of operations, cash-flow statement, and Federal income tax return)? <input type="checkbox"/> Yes	<input type="checkbox"/> No (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
2. United States Trustee Inspection Has the United States Trustee inspected the Debtor's books, records and business premises (per 11 U.S.C. § 1116(7))? <input type="checkbox"/> Yes	<input type="checkbox"/> No (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
3. United States Trustee Interview Has the Debtor completed the "initial debtor interview" with the United States Trustee (28 U.S.C. § 586(a)(7))? <input type="checkbox"/> Yes	<input type="checkbox"/> No (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
4. Report Scheduling What schedule does the Debtor propose for filing the "periodic financial and other reports" required by 11 U.S.C. § 308 (<i>e.g.</i> , monthly with MORs)?	<input type="checkbox"/> Monthly <input type="checkbox"/> Other (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
5. Automatic Stay Is the automatic stay applicable? See 11 U.S.C. § 362(n)(1) (which might eliminate the automatic stay if the Debtor was previously a small business debtor, or acquired substantially all of the assets or business of a small business debtor)? <input type="checkbox"/> Yes , the automatic stay applies. <input type="checkbox"/> No , the automatic stay does not apply, but the Debtor will seek relief under 11 U.S.C. § 362(n)(2).	<input type="checkbox"/> No (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).



F. HEALTH CARE BUSINESS <input checked="" type="checkbox"/> Check here and <u>skip this section</u> if (a) the Debtor is NOT a "health care business" (11 U.S.C. § 101(27A)) and (b) that <i>cannot be reasonably disputed</i> (if it could be disputed, explain below).	
1. Patient Care Ombudsman Is appointment of a patient care ombudsman required (11 U.S.C. § 333)? <input type="checkbox"/> No	<input type="checkbox"/> Yes (explain): <input type="checkbox"/> See attached continuation page(s).
2. Costs of Patient Care or Transfer How will the Debtor arrange and pay for proper care or transfer of any patients, in the event that the Debtor's health care business is closed (see 11 U.S.C. § 704(a)(12), incorporated by 11 U.S.C. § 1106(a)(1))?	<input type="checkbox"/> Explain: <input type="checkbox"/> See attached continuation page(s).

G. EMPLOYEE BENEFIT PLANS <input type="checkbox"/> Check here and <u>skip this section</u> if there is NO employee benefit plan (per 11 U.S.C. § 704(a)(11), incorporated by 11 U.S.C. § 1106(a)(1))?	
1. Debtor's Plan Duties Was the Debtor, or any entity designated by the Debtor, an "administrator" of such a plan as of the commencement of this case? <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes (explain): Unknown at this time. The Trustee is investigating. <input type="checkbox"/> See attached continuation page(s).
2. Plan Administration What steps will the Debtor take to continue to administer such plan (11 U.S.C. §§ 521(a)(7), 704(a)(11), 1106(a)(1))?	<input checked="" type="checkbox"/> Explain: See Part I, Section E.2, above. <input type="checkbox"/> See attached continuation page(s).



PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Boulevard, 13th Floor, Los Angeles, California 90067

A true and correct copy of the foregoing document entitled (*specify*): **LIQUIDATING CHAPTER 11 TRUSTEE BOND** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **September 5, 2017**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **September 5, 2017**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA PERSONAL DELIVERY

Honorable Neil W. Bason
U.S. Bankruptcy Court
255 E. Temple Street, Room 940
Los Angeles, CA 90012
Attn: Mail Room Clerk-Judge's Courtesy Copies

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

September 5, 2017 Sophia L. Lee
Date Printed Name

/s/ Sophia L. Lee
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Mailing Information for Case 2:17-bk-19548-NB

- *Moises S Bardavid* mbardavid@hotmail.com
- *Martin J Brill* mjb@lnbrb.com
- *Baruch C Cohen* bcc@BaruchCohenEsq.com, paralegal@baruchcohenesq.com
- *Jennifer Witherell Crastz* jcrastz@hemar-rousso.com
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- *Michael F Perlis* , merickson@lockelord.com
- *Daniel H Reiss* dhr@lnbyb.com, dhr@ecf.inforuptcy.com
- *Lindsey L Smith* lls@lnbyb.com, lls@ecf.inforuptcy.com
- *Daniel A Solitro* dsolitro@lockelord.com, ataylor2@lockelord.com
- *United States Trustee (LA)* ustpreion16.la.ecf@usdoj.gov
- *Alan J Watson* alan.watson@hklaw.com, gloria.hoshiko@hklaw.com